

Product Bins

Enabling Product Bins

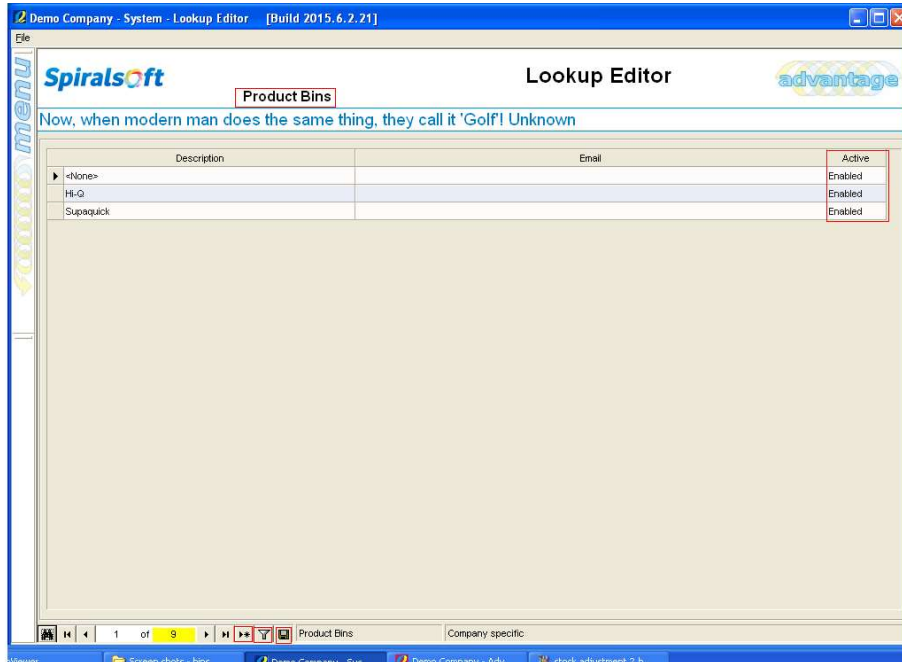
Where to find it: Menu → System → System Options (Product Tab)

The screenshot shows the 'System Options' window for 'Demo Company' (Build 2015.6.2.21). The 'Products' tab is selected. In the 'Product Bins' section at the bottom left, two checkboxes are checked and highlighted with red boxes: 'Enable Product Bins' and 'Enable use BIN supervisor password to Change Bin'. Other sections include 'GRV Posting settings', 'GRV Quantity Received fractions', 'GRV Unit Price fractions', 'Product Catalog sort order', 'Stock Transfer Picklist Printing settings', 'Stock Transfer default Transfer Type settings', 'Stock Transfer Cost Price settings', 'Product Files Paths / E-mail Distribution Lists', 'Stock Barcode Printing Settings', and 'Stock Transfer Enhanced Security settings'.

1. In the 'Product Bins' block tick the 'enable product bins' and 'enable use BIN supervisor password to change bin'.
2. Save at the bottom of the screen.

Creating a new Product Bin

Where to find it: Menu→ System→ Lookup Editor



1. Using the filter at the bottom, search for 'product bins'
2. Click on the insert at the bottom to add a new product bin
3. Enable the product bin from the drop down under the active.
4. Save at the bottom of the screen.
5. NOTE: When goods receiving a product in stock receipts, products will automatically be allocated to the 'None' bin.

User Catalog

Where to find it: Menu → System → User Catalog

The screenshot shows the 'User Catalog' window for 'Support, Spiralsoft'. The window has a blue header with the title 'User Catalog' and the 'advantage' logo. Below the header is a quote: 'only thing that stands between a man and what he wants from life is often merely the will to try it and the faith to believe'. The main area is divided into several sections:

- User Details:** Fields for Surname (Support), First Name (Spiralsoft), Home Tel No, E-mail Address, Cell No, Contact Method (E-Mail), Startup Application (Task Manager), Active (Enabled), Activation Date (01 November 2014), and Deactivation Date (04 May 2016).
- User Rights Profile:** A list of roles with corresponding 'Yes' or 'No' buttons. The 'Product Bin Supervisor' role is highlighted with a red box, and its 'Yes' button is also highlighted.
- Default Product Bin:** A dropdown menu showing 'Supaquick' as the selected option.
- Applications linked to Support, Spiralsoft:** A table listing various applications and their roles.

Role	Application
Administrator	Sales Commissions
Administrator	Sales Day-End
Administrator	Supplier Catalog
Administrator	Multi-Split Transactions
Administrator	Customer Admin Reports
Administrator	General Ledger
Administrator	Customer Payments
Administrator	Document Reprint
Administrator	Customer Catalog
Administrator	Product Reports
Administrator	Product Corlex
Administrator	Cash Up Banking
Administrator	Cash Up Title
Administrator	Product Catalog
Administrator	Sales Reports
Administrator	Sales Admin Reports
Administrator	Sales Cost Editor
Administrator	Jobcard Audit
Administrator	Sales Promotions
Administrator	Expire Transactions
Administrator	Cashier Title
Administrator	Profit Protector
Administrator	Stock Exchange
Administrator	Price Adjustments
Administrator	Stock Take
Administrator	Purchase Discounts
Administrator	Stock Adjustments

1. Under the 'User Rights Profile', select YES by the 'Product Bin Supervisor' for a specific user using the filter at the bottom. This will allow for sale out of a user's default bin in the Point of Sale
2. Specify your 'Default Product Bin' for the specific user
3. Note: The default product bin will automatically be highlighted as the first option to sell out of in the Point of Sale.

Bin Allocations

Where to find it: Menu → Products → Bin Allocations

1. They know all the reasons for failure and have what they believe to be air-tight alibis to explain their own lack of achievement

Description	Code	From Bin Qty	From Bin	Transfer	To Bin	To Bin Qty	All Bin Qty
205/55R16 D320 91V Tyre	829000	13	<None>	0	Supaquick	0	13

1. You have to click on the 'insert' button at the bottom of the screen to be able to allocate. This puts the screen in insert mode.
2. Tick the 'From Bin' box under product filters
3. Select a specific bin from the drop down list
4. Click on 'Fetch'
5. Enter the quantity in the 'to bin' field. Save at the bottom of the screen on the 'save' button.
6. You can allocate multiple products at once using the 'set qty' on the left hand panel, and then clicking on the save button at the bottom of the screen.

Demo Company - Products - Bin Allocations [Build 2015.6.2.21]

File Edit View Help

Spiralsoft **Bin Allocations** **advantage**

are doing is the best - that is inspiration. Robert Bresson

Filter Products:

☐ Supplier ☐ Manufact ☐ Type ☐ Group ☐ Department ☐ Location ☒ From Bin ☐ Product

☒ Only items with Qty On Hand in From Bin

Fetch

Select All Unselect All

Fetches: 1 Saved

Apply Cancel

Set Quantity

☐ To Bin

☐ From Bin Email

☐ To Bin Email

☐ One Page Per To Bin

Print


Description	Code	From Bin Qty	From Bin	Transfer	To Bin	To Bin Qty	All Bin Qty
205/55R16 D320 91V Tyre	829000	10	<None>	3	Supaquick	3	13

1 of 2

1. Enter the amount you would like to allocate under the 'transfer' field
2. From the drop down under the 'To Bin', select which bin you would like to transfer to.
3. Click on the 'Save' at the bottom of the screen
4. Click 'Yes' when asked to confirm to update bins.
5. 'Bin Allocations Successful' message will appear. Click 'Ok'

Selling out of a Bin In P.O.S

1. Search for a Customer
2. Search for a Product
3. 'Product Bin Select' screen appears. Note that the default bin selected in the user catalog will automatically be selected (highlighted)
4. Another bin may be selected if you wish to sell out of a bin other than your default bin. This is where the Bin Supervisor option in the system options will be required.
5. Click on 'Select'
6. Save in the Point of Sale either as an invoice, etc.
7. If the 'qty on hand' is less than the desired selling quantity, the 'Product Bin Select' screen will pop-up after adding full quantity from the first selected bin.



The image shows a 'Product Bin Select' dialog box. It has a blue title bar with the text 'Product Bin Select' and a red close button. The main area is a table with two columns: 'Product Bin' and 'On Hand'. The first row shows '<None>' with '10' on hand. The second row shows 'Supaquick' with '3' on hand. The 'Supaquick' row is highlighted with a blue background. Below the table are two buttons: 'Cancel' and 'Select'.

Product Bin Select	
Product Bin	On Hand
<None>	10
Supaquick	3

Cancel Select

Stock Bin Quantities Report

Where to find it: Menu → Products → Product Reports → Stock Bin Quantities

The screenshot shows the 'Stock Bin Quantities' report in the Spiralsoft application. The interface includes a left sidebar with filters and a main report area. The report is titled 'Demo Company Stock Bin Quantities ALL Products' and is dated '2016/05/24 AM 10:11'. The report displays a table with columns: Description, Code, Quantity, Total Cost, and Total Selling. The data is grouped by bin, with the first bin being '<None>' and the second being 'Supaquick'. Each bin shows a list of products (all are '205/55R16 D320 91V Tyre') and their respective quantities, total costs, and total selling values. The report also includes a 'Fetch' button and an 'Export Report' button at the bottom left.

Description	Code	Quantity	Total Cost	Total Selling
<None>				
205/55R16 D320 91V Tyre	829000	10	8,000.00	12,220.00
Total <None>		10	8,000.00	12,220.00
Supaquick				
205/55R16 D320 91V Tyre	829000	1	800.00	1,222.00
Total Supaquick		1	800.00	1,222.00
Total Demo Company		11	8,800.00	13,442.00

1. Click on 'Fetch'
2. All bins will be listed with their various quantities in each of the bins.
3. Total Cost: Value of all the products in each bin
4. Total Selling: This value shows the total selling value for each bin.

Stock Adjustments

Where to find it: Menu → Products → Stock Adjustments

File

Spiralsoft **Stock Adjustments** **advantage**

curious. Albert Einstein

Inventory Adjustments | Adjustments History | Non-Stock Item Adjustments

Filter Products: ☐ All ☐ Type ☐ Manufacturer ☐ Location ☐ With Quantity On Hand Only
☐ Supplier ☐ Group ☐ Department ☒ Bins <None>

Search Products: Search Criteria: 829000 Fetch

Post to Accounting Period: Month: MAY Year: 2016

Description	Code	Total On Hand	Consignment Stock	Bin	On Hand	Last Cost	Avg Cost	Default Supplier	Selling 1	Std.
205/55R16 D320 91V Tyre	829000	11.00	6.00	<None>	10.00	800.00	800.00	Supplier -1	1,222.00	

Description: 205/55R16 D320 91V Tyre Last Cost: 800.00 Avg. Cost: 800.00 On Hand: 8 Bin: <None>

Comments: Add this item to Shopping List On Order Job Res. S/O Res. Stock take-on?

Reset Save

Product Description	Prev Last Cost	Prev Avg Cost	Bin	Prev Stock	New Last Cost	New Avg Cost	New Stock	Note	User

1. Select 'Bins' under 'filter products'
2. Select a specific bin from the drop down
3. Search for a specific product in the search criteria
4. Click on 'Fetch'
5. The 'On hand' in this bin is 10
6. Total on Hand: Is the total on hand of this product in the whole store.
7. At the bottom, fill in the desired amount you would like to adjust stock to.
8. Note: You can never adjust the quantity amount to less than the consignment stock amount on hand when doing a stock adjustment. In this case, you can never go under 6.

AdvantageStock Adjustments

? Multiple Product Bin Found for this product.
Please note that any quantity adjustments will only be applied to the current selected Bin

Save Stock Adjustment?

Yes No

9. Click 'Yes'

Demo Company - Products - Stock Adjustments [Build 2015.6.2.21]

File

Spiralsoft **Stock Adjustments** **advantage**

what ships are built for. John A. Shedd

Inventory Adjustments | Adjustments History | Non-Stock Item Adjustments

Filter Products: ☐ All ☐ Type ☐ Manufacturer ☐ Location ☐ With Quantity On Hand Only
☐ Supplier ☐ Group ☐ Department ☒ Bins <None>

Search Products: Search Criteria 829000 Fetch

Post to Accounting Period: Month MAY Year 2016

Description	Code	Total On Hand	Consignment Stock	Bin	On Hand	Last Cost	Avg Cost	Default Supplier	Selling 1	Std.
205/55R16 D320 91V Tyre	829000	9.00	6.00	<None>	8.00	800.00	800.00	Supplier - 1	1,222.00	

Description: 205/55R16 D320 91V Tyre

Comments:

Last Cost: 800.00 Avg. Cost: 800.00 On Hand: 8 <None>

☐ Add this item to Shopping List ☐ On Order ☐ Stock take-on ?

Reset Save

Product Description	Prev Last Cost	Prev Avg Cost	Bin	Prev Stock	New Last Cost	New Avg Cost	New Stock	Note	User
205/55R16 D320 91V Tyre	800	800	<None>	10	800	800	8		Spiralsoft

10. Prev Stock: Stock before the stock adjustment was made
11. New Stock: New stock amount after the stock adjustment was made.
12. Stock Adjustments can also be seen in a report under product reports. Report is called Stock Adjustments Audit Trail.